



## TRAINING AND LIMITED LICENSE AGREEMENT

### A Framework for Understanding Poverty

Participant Name: \_\_\_\_\_  
(Please print)

### Workshop and Certification

1. I am applying for training in the A Framework for Understanding Poverty certification training workshop (the “Workshop”) to be held by aha! Process, Inc. (the “Company”) on the dates and at the location indicated below.

Certification Training Dates: \_\_\_\_\_

Certification Training Location: \_\_\_\_\_

Recertification: \_\_\_\_\_

2. I am taking the training certification workshop for the purpose indicated below:

Certification as a Trainer—Two-Year Certificate  
*(My certificate expires on December 31 of the second year after my training.)*

Certification as a Trainer—Lifetime Certificate  
*(Requires an additional initial fee.)*

Non-Certification—Information and Knowledge Only  
*(I will not be providing the training to anyone else.)*

3. Certification requires successful completion of the training, including full attendance of all sessions for the entire training and possibly demonstrating proficiency as a presenter of the Company’s materials. If I fail to demonstrate proficiency as a presenter, the Company will permit me to repeat the training without paying another training fee, subject to availability of space in future trainings. The Company has no obligation to put on additional trainings at the same location or nearby locations to accommodate such repeat attendance.

4. Certification will be effective through December 31 of the second year after I am certified unless I have chosen to take the training for lifetime certification and have paid the additional fee. At the end of each two-year period, I will be required to participate in a specified recertification training and receive certification on the Company’s then-existing criteria. As a lifetime certified trainer, I am strongly encouraged to recertify but have the option of participating in online recertification offerings one time per year at no charge.

5. I acknowledge and agree that as a certified trainer I will be authorized only to conduct training on *A Framework for Understanding Poverty* and *Research-Based Strategies*. I agree to refer any organization requesting trainings other than these to contact the Company and seek the services from its national consultants.



## Intellectual Property

6. The sessions include training regarding proprietary intellectual property owned by the Company, including and without limitation know-how, written materials, research and related data and analysis, training techniques, and oral presentations (the “Proprietary Materials”). I acknowledge and agree that the Proprietary Materials are the sole and exclusive property of the Company and may not be used other than strictly in accordance with the limited license described below.

7. The Proprietary Materials include copyrighted written materials, including the books titled *A Framework for Understanding Poverty* and *Researched-Based Strategies: Narrowing the Achievement Gap for Under-Resourced Students*, A Framework for Understanding Poverty Training Supplement, and all PowerPoint presentations and other documents included with the certification materials. I acknowledge and agree that under no circumstances will I be permitted to photocopy or otherwise duplicate these Proprietary Materials, except as expressly permitted in the limited license. When using Proprietary Materials and concepts, I agree to honor the Company’s copyright and other intellectual property rights associated with the Proprietary Materials by displaying the copyright on the material or citing the applicable material within the Proprietary Materials as the source of information using the name of the source material and assigning due credit. Citation example:

Source: *A Framework for Understanding Poverty: A Cognitive Approach* by Ruby Payne, ©2018 aha! Process, Inc., published by aha! Process, Inc.

8. aha! Process reserves the exclusive right to publish and license, along with the right to reproduce, distribute, perform, and/or display, any derivative works arising from its Proprietary Materials that may be created by the certified trainer, including any presentations, workshops, or other types of trainings. This exclusive right extends to reproduction, preparation, and/or publishing hardcover or soft-cover variations or adaptations of the Proprietary Materials; the right to produce, reproduce, distribute, perform, display, and/or authorize any dramatization(s), motion picture(s), television program(s), demonstration(s), and/or videotape(s) adaptations of/from the Proprietary Materials or any derivation of the Proprietary Materials. Derivative collaborating interest should be directed to the publications division of aha! Process for consideration.

9. For each training I conduct, I agree to have the Permitted Institution (defined below) purchase from aha! Process a personal copy of *A Framework for Understanding Poverty* or A Framework for Understanding Poverty Training Supplement for each participant when I present training associated with this title and a personal copy of the book titled *Researched-Based Strategies: Narrowing the Achievement Gap for Under-Resourced Students* for each participant when I present the strategies; it is not acceptable to reuse the Proprietary Materials for multiple training workshops. In addition to these materials, I agree not to conduct a workshop without verifying that the Permitted Institution has complied with this requirement.

10. I understand that I am permitted to present up to a one-hour overview of *A Framework for Understanding Poverty* one time to a group within my Permitted Institution without purchase of Proprietary Materials; however, if the group wishes to have more than a one-hour overview of *A Framework for Understanding Poverty*, Proprietary Materials must be purchased as outlined in this Agreement, and I am limited to presenting the training to those within my Permitted Institution. Any other requests should be referred to aha! Process, Inc. The **only** pages that can be copied for the overview are the quizzes that appear in the Proprietary Materials. The Company’s name and phone number must appear on all copied pages.



## Limited License

11. The Company grants me, as a certified trainer, a limited non-exclusive license and right to use and present the Proprietary Materials for training purposes only for users employed by my Permitted Institution during the period of my certification and subject to this Agreement, including and without limitation the following terms and conditions:

12. “Permitted Institutions” includes only the individual school campus, school district, or other institution/agency that is my principal employer at the time of certification or for which I principally act as an independent contractor at the time of certification. In the event I change principal employers, the Company, using its sole discretion, will consider my written request to amend this limited license to include the new principal employer as a Permitted Institution.

13. This limited license extends only to training users within the certified trainer’s Permitted Institution at the local, district, regional, state, or national level that corresponds to the normal scope of his or her position for the Permitted Institution’s purposes and within the normal scope of the certified trainer’s position. For state-level or national-level training, the certified trainer must indicate that to be within the normal scope of his or her position below. For example, if I work within a specific area, such as Title I at a state department or agency, the limited license extends to use at a Title I conference sponsored by that state department or agency. However, it would not extend to use at a state-sponsored conference on any other topic, such as a state science teachers conference. Under no circumstance does the limited license extend to use at a national conference, even if national training is within the certified trainer’s primary area of responsibility.

14. I agree not to train others as trainers of the Proprietary Materials.

15. The Company has the right, at its sole cost and expense, to attend or monitor any presentation for the purpose of monitoring compliance with the limited license and my proficiency and effectiveness. In the event the Company determines that my proficiency and effectiveness is not to the Company’s standards, the Company shall have the right to suspend my certification and require that I attend another Workshop to receive recertification or participate in other training that may be provided by the Company or its consultants to raise my proficiency and effectiveness.

16. I may not receive any compensation from my employer for participation in the Workshop or from my employer or any participant in any training I conduct after certification, other than my regular or overtime compensation applicable to the time devoted to the Workshop, the training, and/or any preparation. I may not present the training as a profit-generating venture for myself or any Permitted Institution. Neither I or my employer can charge participants or receive compensation from participants for time or traveling associated with any training.

17. The limited license does include online courses or training available through a secure user protected website to the same approved audience.

18. PowerPoint slides **cannot** be altered in any way. Local data can be added to my presentation by attaching a separate document to my handouts; however, the information cannot be added to the PowerPoint.



19. The chart called “Hidden Rules Among Classes,” found on pages 54–55 in the book *A Framework for Understanding Poverty*, is never to be copied; it simply leads to much misunderstanding if not explained within the context of the training.

20. The two-year certificate limited license terminates automatically on the earlier of (a) expiration of my certification or (b) ten (10) days after my receipt of written notice from the Company of any default of the terms of the limited license or this Agreement that is not corrected within such ten-day period. The lifetime certificate limited license only terminates upon ten (10) days after my receipt of written notice from the Company of any default of the terms of the limited license or this Agreement that is not corrected in such ten-day period.

### **Materials Fees**

21. As a certified trainer, I understand that I will receive free ground shipping on any order placed directly with the Company and shipped to an address in the continental United States. To receive free shipping, I will be required to provide my unique certified trainer identification code that will be provided to me.

### **General Terms**

22. In no event will the Company be responsible for any costs or expenses I or my sponsoring institution incurs with respect to the Workshop, or the cancellation or rescheduling of the Workshop, or with respect to any training I perform following certification pursuant to the terms of the limited license, even if such costs or expenses were foreseeable. The liability of the Company is limited in all circumstances to the fee paid by or for me for attendance at the Workshop, and the Company will not be liable for any other actual, incidental, or consequential damages under this Agreement, the limited license, or otherwise. The Company will not be liable for failure to perform any of its obligations, including and without limitation any delay or cancellation of the Workshop, if such performance is delayed or prevented by matters outside of its reasonable control, including and without limitation weather conditions, travel delays or cancellations, power outages, strikes or labor actions, illness, or acts of God.

23. I, as a training participant, understand, acknowledge, and agree to all of the terms and conditions set forth herein; furthermore, I understand that I will be held personally liable and the institution that I represent can be sued for breach of contract if I violate any of such terms and conditions.

24. This Agreement may not be amended except by written agreement by both parties.

25. Complete the information on pages 1 and 5, and return all pages of Agreement to aha! Process, Inc.



**TRAINING AND LIMITED LICENSE AGREEMENT**  
**A Framework for Understanding Poverty**

By typing my name below, I am electronically signing my agreement.

\_\_\_\_\_  
Signature

Signed this \_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, ZIP

\_\_\_\_\_  
Home Phone

\_\_\_\_\_  
Work Phone

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Organization or School District/Name of Permitted Institution

\_\_\_\_\_  
School (if applicable)

The normal scope of my position      Does      Does not      require my working at the state level.  
(Check one.)